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July 23, 2025

**Consolidated Financial Results**  
**for the First Quarter of the Fiscal Year Ending March 31, 2026**  
**(Under Japanese GAAP)**

Company name:	OBIC Co., Ltd.
Listing:	Tokyo Stock Exchange
Securities code:	4684
URL:	<a href="https://www.obic.co.jp/">https://www.obic.co.jp/</a>
Representative:	Shoichi Tachibana, President and COO
Inquiries:	Hikari Miyoshi, Executive Officer, Administrator of Business Planning Office
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Scheduled date to commence dividend payments:	—
Preparation of supplementary material on financial results:	None
Holding of financial results briefing:	None

(Yen amounts are rounded down to millions, unless otherwise noted.)

**1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)**

### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	32,431	12.7	21,479	15.2	27,238	18.0	19,512	16.3
Three months ended June 30, 2024	28,781	6.2	18,648	7.0	23,075	11.0	16,775	14.4

Note:	Comprehensive income	Three months ended June 30, 2025:	¥31,798 million	[60.3%]
		Three months ended June 30, 2024:	¥19,831 million	[(40.4)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	44.36	—
Three months ended June 30, 2024	38.14	—

Note: On October 1, 2024, the Company conducted a 5-for-1 share split of its common shares. “Basic earnings per share” is calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

## (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	517,051	448,933	86.8	1,020.55
March 31, 2025	500,375	433,850	86.7	986.26

Reference: Equity

As of June 30, 2025: ¥448,933 million

As of March 31, 2025: ¥433,850 million

Note: On October 1, 2024, the Company conducted a 5-for-1 share split of its common shares. “Net assets per share” is calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025 (after considering the share split)	Yen —	Yen 160.00 (32.00)	Yen —	Yen 38.00 (38.00)	Yen — (70.00)
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		37.00	—	37.00	74.00

Notes 1. Revision to the most recently announced forecast of dividends: None

2. On October 1, 2024, the Company conducted a 5-for-1 share split of its common shares. The actual amount of dividends paid before the share split is provided for the second quarter-end dividend for the fiscal year ended March 31, 2025. For the total annual dividends per share for the fiscal year ended March 31, 2025, “—” is shown, taking into account the impact of the share split. Assuming that the share split was conducted at the beginning of the fiscal year ended March 31, 2025, the second quarter-end dividend, fiscal year-end dividend and annual dividends per share for the fiscal year ended March 31, 2025 would be ¥32.00, ¥38.00, and ¥70.00, respectively.

## 3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	133,400	10.0	86,200	10.0	97,300	8.4	70,000	8.3	159.13

Note: Revision to the most recently announced earnings forecasts: None

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: –

Excluded: –

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	498,000,000 shares
As of March 31, 2025	498,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	58,106,110 shares
As of March 31, 2025	58,106,110 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2025	439,893,890 shares
Three months ended June 30, 2024	439,873,295 shares

Note: On October 1, 2024, the Company conducted a 5-for-1 share split of its common shares. “Total number of issued shares at the end of the period,” “Number of treasury shares at the end of the period” and “Average number of shares outstanding during the period” are calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

\* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

There have been no revisions to the consolidated earnings forecasts for the full year that were announced on April 22, 2025. The above forecasts were prepared based on information currently available to the Company, and any statements herein do not constitute assurances regarding actual results by the Company. Moreover, actual business and other results may differ from the forecast due to various factors in the future. Please refer to the section of “(4) Explanation of consolidated earnings forecasts and other forward-looking statements” of “1. Qualitative information regarding financial results for the three months ended June 30, 2025” on page 3 of [Attached Material] for details.

## Quarterly consolidated financial statements

### (1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	200,065	199,029
Notes and accounts receivable - trade, and contract assets	17,863	18,756
Merchandise and finished goods	84	69
Work in process	299	248
Raw materials and supplies	1	2
Other	1,280	1,318
Allowance for doubtful accounts	(4)	(3)
Total current assets	219,589	219,422
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	23,175	22,833
Land	29,700	29,700
Other, net	3,241	3,006
Total property, plant and equipment	56,117	55,540
Intangible assets		
Other	85	89
Total intangible assets	85	89
Investments and other assets		
Investment securities	221,988	239,410
Other	2,596	2,590
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	224,583	241,999
Total non-current assets	280,786	297,629
Total assets	500,375	517,051

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	5,246	5,229
Income taxes payable	14,795	7,735
Unearned revenue	1,357	2,568
Provision for bonuses	2,620	3,907
Other	6,775	7,361
Total current liabilities	30,795	26,802
Non-current liabilities		
Deferred tax liabilities	27,141	32,735
Retirement benefit liability	5,865	5,869
Asset retirement obligations	675	676
Other	2,046	2,034
Total non-current liabilities	35,729	41,315
Total liabilities	66,525	68,117
<b>Net assets</b>		
Shareholders' equity		
Share capital	19,178	19,178
Capital surplus	19,732	19,732
Retained earnings	365,137	367,933
Treasury shares	(43,295)	(43,295)
Total shareholders' equity	360,752	363,548
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	73,276	85,636
Revaluation reserve for land	(474)	(474)
Remeasurements of defined benefit plans	297	223
Total accumulated other comprehensive income	73,098	85,384
Total net assets	433,850	448,933
<b>Total liabilities and net assets</b>	<b>500,375</b>	<b>517,051</b>

**(2) Quarterly consolidated statement of income and consolidated statement of comprehensive income**  
**(Quarterly consolidated statement of income)**

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	28,781	32,431
Cost of sales	6,223	6,864
Gross profit	22,557	25,566
Selling, general and administrative expenses	3,909	4,087
Operating profit	18,648	21,479
Non-operating income		
Interest income	0	75
Dividend income	1,817	2,516
Share of profit of entities accounted for using equity method	1,430	1,457
Rental income	506	549
Gain on sale of investment securities	997	1,521
Other	45	19
Total non-operating income	4,798	6,140
Non-operating expenses		
Rental expenses	371	381
Other	—	0
Total non-operating expenses	371	381
Ordinary profit	23,075	27,238
Extraordinary income		
Gain on sale of non-current assets	—	3
Gain on sale of investment securities	321	—
Total extraordinary income	321	3
Extraordinary losses		
Loss on retirement of non-current assets	—	0
Loss on valuation of membership	—	0
Total extraordinary losses	—	0
Profit before income taxes	23,396	27,241
Income taxes - current	6,362	7,677
Income taxes - deferred	259	51
Total income taxes	6,621	7,729
Profit	16,775	19,512
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	16,775	19,512

**(Quarterly consolidated statement of comprehensive income)**

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	16,775	19,512
Other comprehensive income		
Valuation difference on available-for-sale securities	3,268	12,068
Remeasurements of defined benefit plans, net of tax	(5)	(51)
Share of other comprehensive income of entities accounted for using equity method	(206)	269
Total other comprehensive income	3,056	12,286
Comprehensive income	19,831	31,798
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	19,831	31,798
Comprehensive income attributable to non-controlling interests	—	—

**(3) Quarterly consolidated statement of cash flows**

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	23,396	27,241
Depreciation	593	608
Share of loss (profit) of entities accounted for using equity method	(1,430)	(1,457)
Loss (gain) on sale of investment securities	(1,319)	(1,521)
Increase (decrease) in provision for bonuses	1,141	1,287
Increase (decrease) in provision for bonuses for directors (and other officers)	(216)	(270)
Increase (decrease) in allowance for doubtful accounts	(0)	(0)
Increase (decrease) in retirement benefit liability	21	(70)
Interest and dividend income	(1,817)	(2,591)
Gain on sale of non-current assets	–	(3)
Decrease (increase) in trade receivables	(468)	(893)
Decrease (increase) in inventories	(27)	64
Increase (decrease) in trade payables	(86)	(17)
Other, net	1,114	2,142
Subtotal	20,901	24,517
Interest and dividends received	3,067	3,952
Income taxes paid	(12,543)	(14,393)
Net cash provided by (used in) operating activities	11,425	14,075
Cash flows from investing activities		
Purchase of property, plant and equipment	(749)	(438)
Proceeds from sale of property, plant and equipment	–	5
Purchase of intangible assets	(9)	(1)
Purchase of investment securities	(1)	(2)
Proceeds from sale of investment securities	1,734	2,040
Other, net	11	0
Net cash provided by (used in) investing activities	985	1,604
Cash flows from financing activities		
Purchase of treasury shares	(0)	–
Dividends paid	(14,955)	(16,715)
Net cash provided by (used in) financing activities	(14,956)	(16,715)
Net increase (decrease) in cash and cash equivalents	(2,545)	(1,035)
Cash and cash equivalents at beginning of period	170,244	200,065
Cash and cash equivalents at end of period	167,698	199,029